

GIFTS OF PUBLICLY TRADED SECURITIES
HOLY BLOSSOM TEMPLE / HOLY BLOSSOM TEMPLE FOUNDATION



Donor Name: _____
 Daytime Tel: _____
 Address: _____

 Broker Name: _____
 Firm Name: _____
 Address: _____
 Phone: _____
 Ref. Account #: _____

Description of Security to be donated in kind - Fiera Capital will only accept stocks traded on major North exchanges or liquid Canadian Bonds, mutual funds or North American ETFs with sufficient liquidity.

Type: Publicly-listed Stock Bonds Debentures Other (please state): _____

Name of Security: _____ Quantity: _____

Approx. Value per Share: \$ _____ Approx. Total Amount of Donation: \$ _____

Intended Date of Transfer: _____

Donation to: Holy Blossom Temple;
 Holy Blossom Temple Foundation – Capital Campaign Account

If there are any questions related to the account to transfer the shares, please contact Heidi Miller at hmiller@holyblossom.org

Instruct your broker to transfer shares electronically as a “Free Delivery” to:

Deliver to:	Institution: NBCN Inc.	CDS CUID: NBCS	DTC: 5008
For further credit to:	Holy Blossom Temple	<input type="checkbox"/> 281L79A (CAD)	<input type="checkbox"/> 281L79B (USD)
	Holy Blossom Temple Foundation – Renewal	<input type="checkbox"/> 281L82A (CAD)	<input type="checkbox"/> 281L82B (USD)

*****NOTE: TO ENABLE THE TRANSACTION TO BE FOLLOWED AND RECORDED ON A TIMELY BASIS THIS FORM MUST BE COMPLETED IN FULL AND EMAILED TO BOTH HEIDI MILLER AND NADRA MIDANIK**

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Nadra Midanik, Senior Associate, Private Wealth, Fiera Capital Private Wealth- nmidanik@fieracapital.com
Fax: 416-955-4877

I understand that I will receive a Gift-in-Kind tax receipt from the Holy Blossom Temple or Holy Blossom Temple Foundation for the closing price based on the date that the shares are received in their account. These securities have been donated without restriction and can be sold at any time considered appropriate.*

Signature of Donor: _____ Date: _____

*** In accordance with Holy Blossom’s policy, all shares are sold immediately on receipt.**